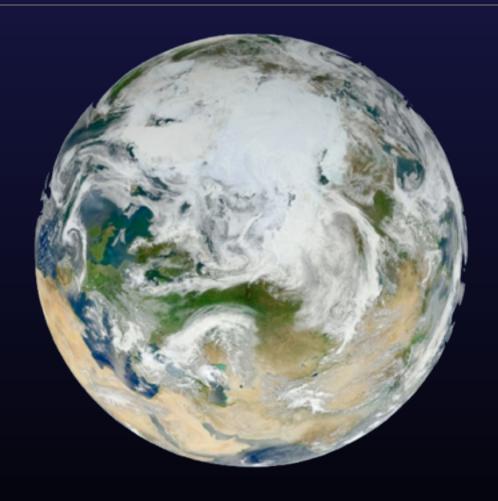
GÖRLITZ



Energy system change towards renewable market integration

Ralf Hoffmann CEO GÖRLITZ AG 2014

MOTHER NATURE IS DECENTRALIZED





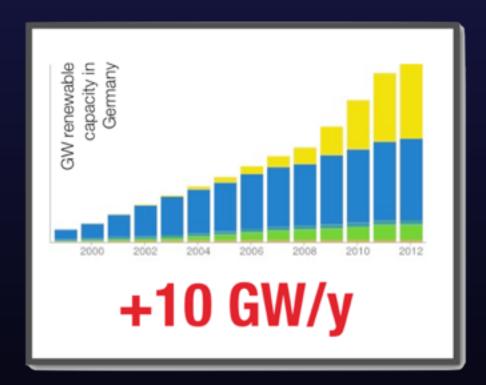


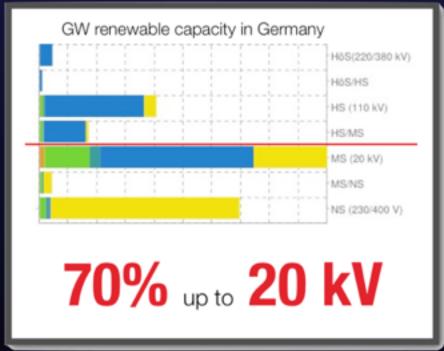
MOTHER NATURE IS DECENTRALIZED



For the sake of agility and stability, there is no single centralized control unit.

DECENTRALIZED ENERGY SOURCES





- Extremely fast uptake
- Central planning impossible

- Dominant at MV and LV grid levels
- 95% PV, 85% Biomass,
- Wind dominates HV and MV grids

LEARNING FROM POUSADA DO PARQUE



Extreme circumstances should not disrupt the entire (electric) system



LEARNING FROM FUKUSHIMA



Extreme circumstances should not disrupt the entire (electric) system



LEARNING FROM FUKUSHIMA



We need high tech solutions that work even under low tech circumstances

Extreme circumstances should not disrupt the entire (electric) system



MOTHER NATURE DOES NOT NEGOTIATE







MOTHER NATURE DOES NOT NEGOTIATE



You cannot fool the laws of physics!





MOTHER NATURE LOVES COMPETITION







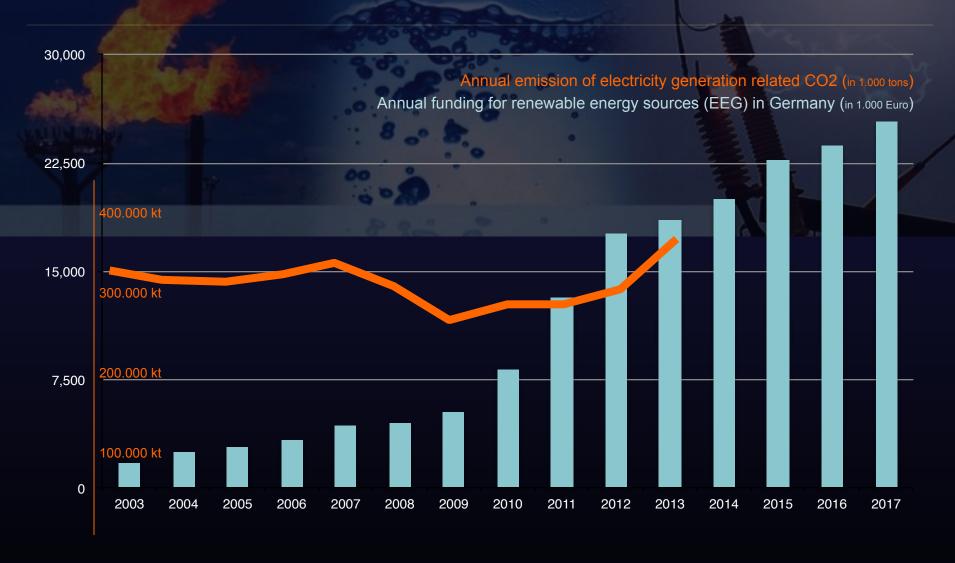
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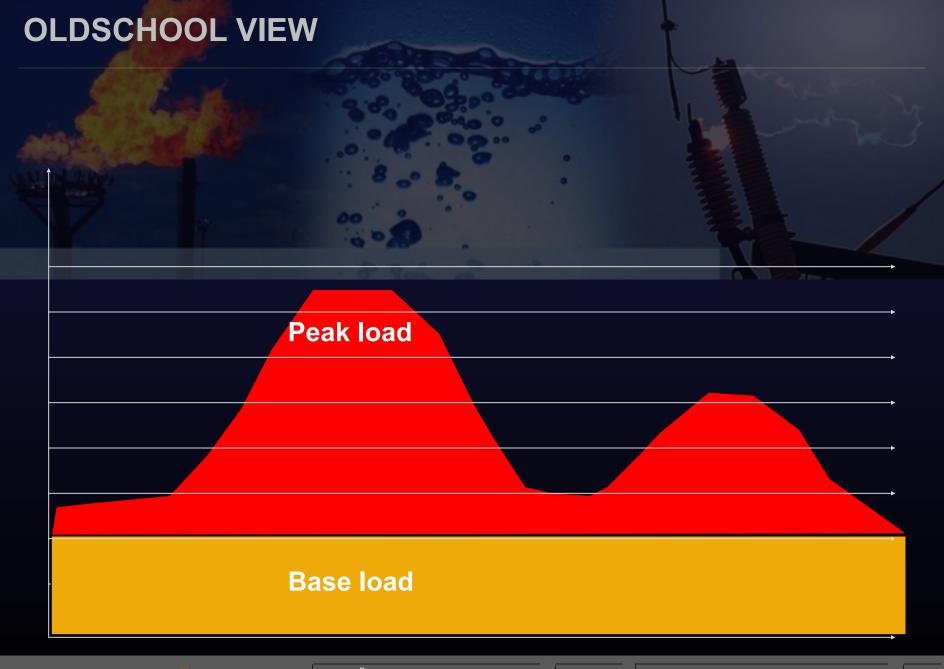


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MISTAKES DONE: INVESTMENTS AND RESULTS











FUTURE BASE LOAD PEAK LOAD VIEW Base load Peak load

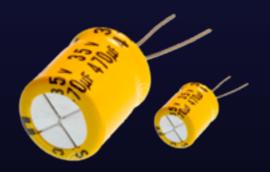




MARKET DESIGN ...

Electrical energy is a capacity product

But handled in the market like stock bulkware





- consumption MUST always align with production
- storage has low efficiency
- control of consumption (DSM) is easier
- We'll lack in capacities

- We usually talk about energy savings, not capacity savings
- Most incentives offered on production quantities
- We'll get flooded by electrical energy

ENERGY SYSTEMIC CHANGE



Significant systemic change: flexibility through market-based solutions is needed

Trends Solutions Obstacles Key grid instability Smart centralised - decentralised Grids Flexibility conventional - renewable grid congestion Intelligent Markets flexible volatile markets fixed





SMART ELECTROMOBILITY









- Motion is easy to predict
- Electric cars are perfect energy storages and load balancers

Dear grid operator, please bring my electricity to and from my car, anytime, anywhere, that's your future challenge!



Company (@work)



PV@home

Home (@work)



CONSUMER ORIENTATION



Energy savings



Energy efficiency



Innovative services



Consumer empowerment



Environmental protection



Distribution network efficiency



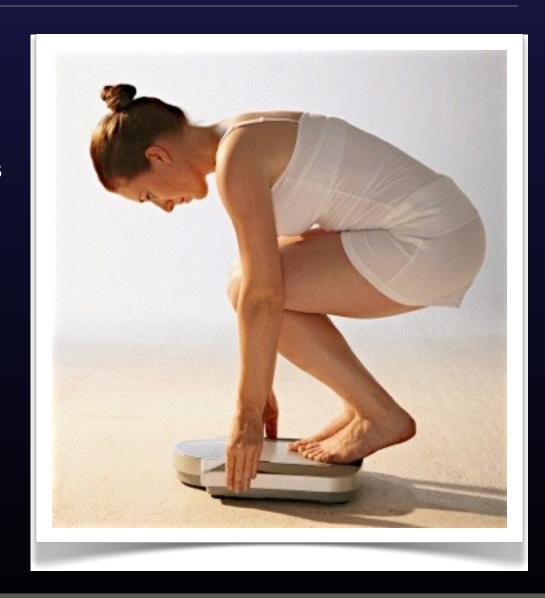
YOUR WEIGHT ON DIET ...

Could a diet work out fine without weighing regularly?

What if your balance just shows your total summary of all weights in a year only?

Compared to the function of a dumb meter, it may answer you a weigh of 73 tons and 675 kilogram an march 16th.

Great stuff!



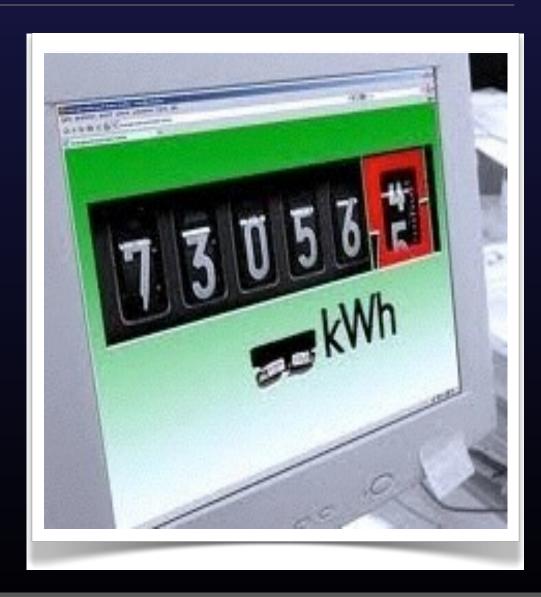


YOUR ENERGY ON DIET IS ...

How could one have the energy demand under control without regular "weights"?

Previous dumb meters are precise and solid devices, but they just display the "total weight" of a consumer, nothing else.

You may try to become energy efficient on such information level ...







MORE INFORMATION REQUIRED?



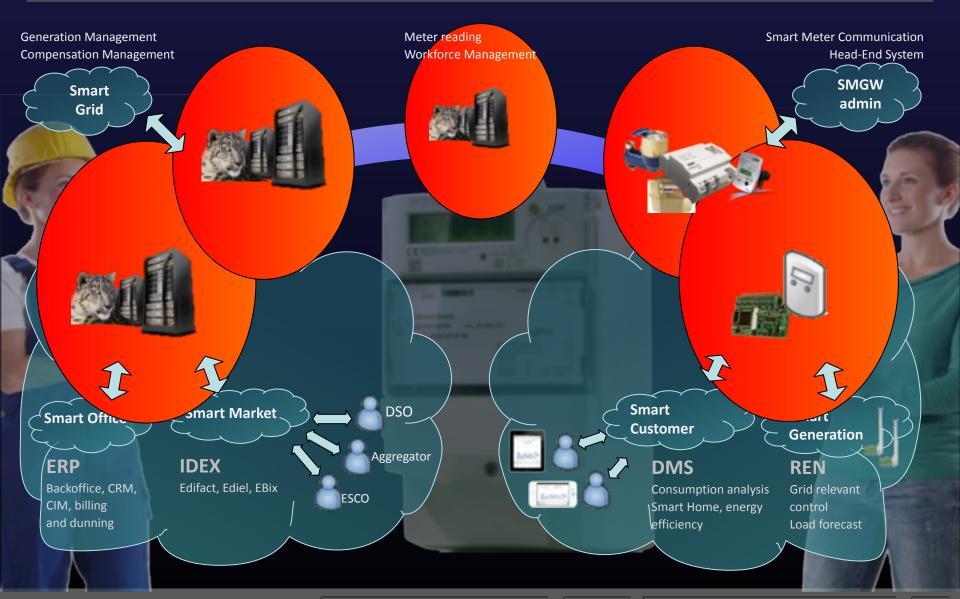
... plus some more simple statistical information, tachometers, graphs and easy to understand hints ...



ENVIEW ANALYTICS



METERING TECHNOLOGY BRIDGE



Member of the





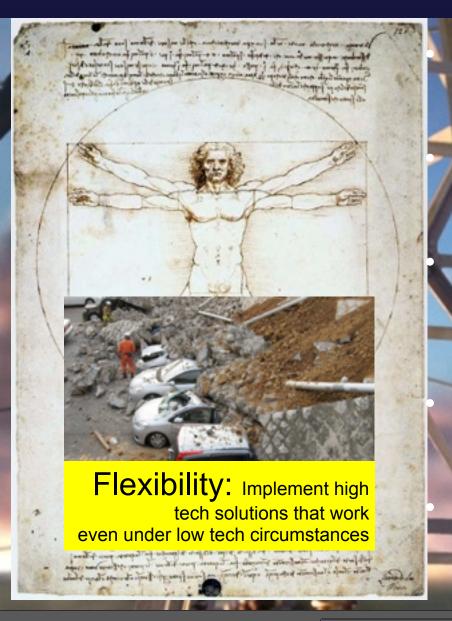


A POWERFUL TECHNOLOGY BRIDGE

- IDSpecto SMDM System with state-of-the-art software design
- 400+ different meter drivers for electricity, gas, water and heat
- Workflow engine for automatic monitoring of all data collection, aggregation and processing functions
- Unlimited scaling of performance and database storage by physical expansion of basic IT-platform only
- Open interfacing to ERP and billing IT



CONCLUSION – FLEXIBILITY MATTERS



You should't finance what you can't measure

The balance of renewable energy generation requires DSM

Capacity tariffs and smart meters give the framework for a proper market design

Link incentives to grid compliant customer behaviour

The rest of the story is just about technology; ready to use